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MAXITECH INTERNATIONAL HOLDINGS LIMITED

全美國際控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8136)

LAPSE OF THE MEMORANDUM OF UNDERSTANDING REGARDING THE PROPOSED ACQUISITION

LAPSE OF THE PROPOSED ACQUISITION

Reference is made to the announcements of the Company dated 2 June 2006, 29 September 2006 and 2 January 2007 in relation to the entering into of the non-legally binding MOU and the subsequent extension of the long-stop date of the MOU regarding the Proposed Acquisition of the whole or part of equity interests held by the Vendor in Richport Assets. As no legally binding formal agreement has been entered into between the parties and the MOU has not been further extended by mutual agreement of the parties, the MOU had lapsed on 30 June 2007.

This announcement is made in accordance with Rule 17.10 of the GEM Listing Rules.

Reference is made to the announcements of the Company dated 2 June 2006, 29 September 2006 and 2 January 2007 in relation to the entering into of the non-legally binding MOU and the subsequent extension of the long-stop date of the MOU regarding the proposed acquisition of the whole or part of equity interests held by the Vendor in Richport Assets. Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

As no legally binding formal agreement has been entered into between the parties and the MOU has not been further extended by mutual agreement of the parties, the MOU had lapsed on 30 June 2007. The earnest money of HK\$6,000,000 paid by the Company to the Vendor will be refunded to the Company in full (without interest) within three Business Days thereof.

* For identification purpose only

This announcement is made in accordance with Rule 17.10 of the GEM Listing Rules.

By the order of the board of directors of
Maxitech International Holdings Limited
Pong Wai San, Wilson
Chairman

Hong Kong, 3 July 2007

As at the date of this announcement, the executive Director is Mr. Pong Wai San, Wilson, the non-executive Director is Mr. Li Chi Chung and the independent non-executive Directors are Mr. Koo Fook Sun, Louis, Mr. Lai Hin Wing Henry and Mr. Lung Hung Cheuk.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting.