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田 生 集 團 有 限 公 司

RICHFIELD GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 183)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is likely to record a substantial decline in net profit for the year ended 30 June 2012 as compared with the last financial year.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Richfield Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the financial performance of the Group for the year ended 30 June 2012 was adversely affected by the sluggish property market transactions for the property assembly and brokerage business sector in Hong Kong. Based on information currently available to the Board, the Board estimates that the Group is likely to record a substantial decline in net profit for the year ended 30 June 2012 as compared with the last financial year.

The Company is still in the process of finalising the results of the Group for the year ended 30 June 2012. The information contained in this announcement is only a preliminary assessment by the management of the Company and is not based on any figures or information which have been audited or reviewed by the Company’s auditors.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company. The amount results of the Company for the year ended 30 June 2012 will be released in due course.

By order of the Board
LEE WING YIN
Executive Director

Hong Kong, 30 July 2012

As at the date of this announcement, the Company's executive director are Mr. Lee Wing Yin and Mr. Ngan Man Ho, Murphy, the Company's non-executive director is Mr. Lai Hin Wing, Henry and the Company's independent non-executive directors are Mr. Koo Fook Sun, Louis, Ms. Yeung Wing Yan, Wendy and Mr. Lung Hung Cheuk respectively.