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田生集團有限公司

RICHFIELD GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 183)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
SPECIAL DEAL, DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO DISPOSAL OF THE
ENTIRE ISSUED SHARE CAPITAL OF
AND SALE LOAN DUE BY VASTWOOD LIMITED
INVOLVING OFF-MARKET BUY-BACK OF SHARES IN
RICHFIELD GROUP HOLDINGS LIMITED, AND
APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcement of Richfield Group Holdings Limited (the “Company”) dated 11 December 2014 (the “Announcement”) in relation to, among other things, the Disposal, the Share Repurchase and the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

Pursuant to Rule 8.2 of the Takeovers Code, the Company should normally despatch the circular in relation to the Disposal, the Share Repurchase and the Whitewash Waiver (the “Circular”) to the Shareholders within 21 days after publication of the Announcement. As disclosed in the Announcement, the Circular will be despatched to the Shareholders on or before 2 January 2015. As additional time is required for finalising the contents of the Circular, an application has been made to seek the consent from the Executive to extend the latest time to despatch the Circular to the Shareholders to 16 January 2015. The Executive has indicated that it is minded to grant the consent.

By the order of the Board
Richfield Group Holdings Limited
Lee Wing Yin
Executive Director

Hong Kong, 2 January 2015

As at the date of this announcement, the executive Directors are Mr. Lee Wing Yin and Mr. Ngan Man Ho, the non-executive Director is Mr. Lai Hin Wing, Henry and the independent non-executive Directors are Mr. Koo Fook Sun, Louis, Ms. Yeung Wing Yan, Wendy and Mr. Lung Hung Cheuk respectively.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.