



田生集團有限公司

RICHFIELD GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 183)

To: The Shareholders who have chosen/deemed consent to read corporate communications of the Company published on its website in place of receiving printed copies

12 January 2015

Dear Sir or Madam,

Notice of availability – (1) Special deal, discloseable and connected transaction in relation to disposal of the entire issued share capital of and sale loan due by Vastwood Limited involving off-market buy-back of shares in Richfield Group Holdings Limited; (2) application for whitewash waiver; (3) proposed change of Company name; (4) proposed amendment and restatement of memorandum and articles of association; and (5) notice of EGM.

The (1) Special deal, discloseable and connected transaction in relation to disposal of the entire issued share capital of and sale loan due by Vastwood Limited involving off-market buy-back of shares in Richfield Group Holdings Limited; (2) application for whitewash waiver; (3) proposed change of Company name; (4) proposed amendment and restatement of memorandum and articles of association; and (5) notice of EGM of Richfield Group Holdings Limited (the “Company”) (the “Current Corporate Communication”) is now available (in English and Chinese) on the website of the Company at <http://ir.sinodelta.com.hk/richfieldgp/>. You may access the Current Corporate Communication by clicking the relevant subject as appeared on the website of the Company.

Pursuant to Rule 2.07A(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, shareholders have the right at any time by reasonable notice in writing to the Company c/o its Hong Kong Branch Share Registrar, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong to change the choice of means and/or language of receipt of future corporate communications of the Company. Where a shareholder has chosen to receive all future corporate communications by electronic means, and if for any reason that shareholder has difficulty in receiving or gaining access to the corporate communications, the Company will promptly upon the request of that shareholder send to that shareholder the corporate communications at the risk of that shareholder in printed forms free of charge. If Shareholders have any queries in relation to this letter, on how to obtain printed copy of Current Corporate Communication on the Company’s website, they should call the enquiry hotline of the Company at (852) 2980 1333 from 9:00 a.m. to 5:30 p.m. on Mondays to Fridays, excluding public holidays.

Yours faithfully,
For and on behalf of
Richfield Group Holdings Limited
Ngan Man Ho
Executive Director